

Browser games become wallet-native PvP matches.

Eight playable games, STAK on iOS, wallet connection, matchmaking,
and server-verified results already exist.

THE ASK

\$1.5M

**12 months to one
compliant market
launch**

PROPOSED STRUCTURE

**Pre-seed equity financing
Target 10-15% dilution***

*Subject to the lead investor, final entity,
instrument, and counsel.

Start with PvP. Add house exposure later.

The launch wedge is short, competitive browser games the company controls - not a catalog of the same casino titles every operator can source.

Payment, refund, fraud, liquidity, and operating risks still remain.

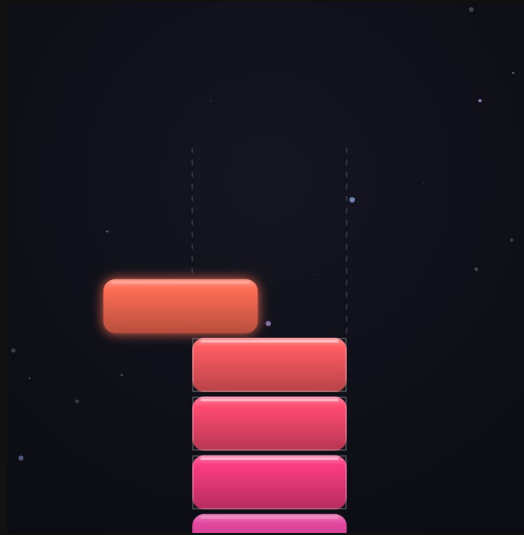
PLAYER-FUNDED PVP

The platform earns for matching, verifying, settling, and retaining both players.

-
- 01 No app download for web play
 - 02 One deterministic run for both players
 - 03 Server replays the submitted inputs
 - 04 No game-result balance-sheet exposure

SHIPPED PRODUCT

The product base is live.



STAK DUEL

Live browser 1v1



PULSE

Live worker-backed game



FUSE

Live worker-backed game



PRISM

Live worker-backed game

08

browser-playable games

04

games on the shared Arena worker

iOS

STAK on the App Store

Connect. Sign. Match. Play. Verify.

01

Connect

EVM wallet or
WalletConnect

02

Sign

No-value session
challenge

03

Match

Choose STAK DUEL

04

Play

Same deterministic
run

05

Verify

Worker replays both
logs

06

Settle

Enabled only after
launch gates

PRODUCT TRUTH

The wallet signature and game result are real. The money is not.

No transaction / No approval /
No deposit

The founder duel is the acquisition creative.

- 01 Challenge** Play creators, investors, and community members live.
- 02 Clip** Turn wallet-to-result proof into short-form content.
- 03 Refer** Every player brings the next opponent.
- 04 Measure** Track activation, replay, retention, and funded-player cost.

EXISTING DISTRIBUTION

14K+

X audience

7-8M

trailing 12-month impressions

Management-reported; analytics available in diligence.

Revenue follows verified match volume.

MONTHLY ENTRY VOLUME

\$1.0M

PLANNING TAKE RATE

x 12%

GROSS PLATFORM REVENUE

= \$120K

Illustrative bridge, not a forecast. Net revenue deducts payment costs, promotions, chargebacks, refunds, fraud, incentives, taxes, compliance, and market duties.

CORE RISK DISTINCTION

No game-result house exposure
in player-funded PvP.

Own the PvP workflow, not just the casino skin.

CATEGORY	WHAT IT DOES WELL	STRUCTURAL GAP
Crypto casinos	Liquidity, catalog, affiliates	Commodity games and house-led risk
Skill-gaming apps	Competitive behavior	App-first, fiat-first, closed identity
Web3 game portals	Wallet-native access	Weak match and verification workflow
HOUSE/01 wedge	Browser + wallet + owned PvP stack	Must prove compliance and repeat play

The differentiation is specific. The remaining proof burden is equally specific.

Separate the operator from the technology.

OWNER / OPERATING LEAD

Dubai-based
principal

Operating-company formation,
fundraising mandate, regulator-
facing decision, and signing
authority.

PRODUCT AND GROWTH

Christian 'Clutch'

Built the ReachFi games and Arena
workflow. Former eight-year
operating-business owner; product,
delivery, and distribution.

TRANSACTION CONDITION

Close before capital

Entity, cap table, vesting,
governance, CEO authority, and
ReachFi licence or assignment must
be signed.

Identity, title, cap table, and signed authority are disclosed in private diligence - never implied by the deck.

Capital buys one compliant launch attempt.

Regulatory, legal and entity	\$200K
Product, payments and data	\$300K
Compliance, security and testing	\$225K
Team, support and operations	\$350K
Launch and player acquisition	\$250K
Working capital and contingency	\$175K

GATE-BASED MILESTONES

0-90	Entity / IP / counsel route
91-180	Payments / KYC / controls / testing
181-270	Closed cohort / retention / fraud baseline
271-365	First compliant market if every gate clears

No value play before the required licence and controls.

Play the founder. Then diligence the company.

First three minutes: wallet connection and live STAK duel. Next twenty: ownership, licensing, acquisition economics, the \$1.5M plan, and the conditions required before value play.

investors.reachfi.network

DECISION

\$1.5M

Pre-seed equity financing

- 01 **Dubai-based operating company**
- 02 **12-month funded plan**
- 03 **Target 10-15% dilution***
- 04 **No token launch in the round**

*Subject to definitive documents and counsel.