

THE COMPANY IN ONE SENTENCE

Browser games become *wallet-native PvP matches.*

A Dubai-based crypto gaming company launching with player-funded skill competition. ReachFi already supplies eight playable games, STAK on iOS, wallet connection, matchmaking, and server-verified results.

THE ASK

\$1.5M

12-month pre-seed

Target 10-15% dilution, subject to final entity, instrument, lead terms, and counsel.

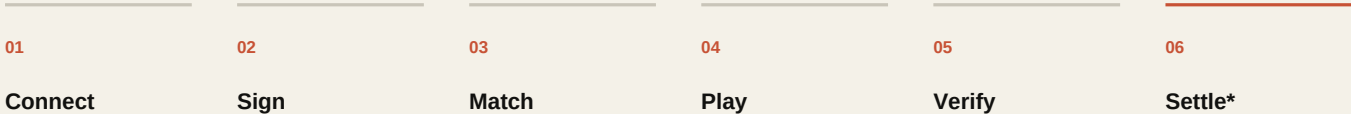
WHAT ALREADY WORKS

08browser-playable games

04games on the shared Arena worker

iOSSTAK live on the App Store

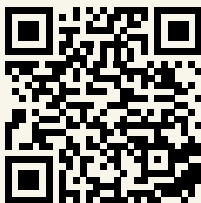
THE LIVE WORKFLOW



*Production settlement activates only after the required licence, payments, controls, and testing gates clear. Today the wallet signature and game result are real; the money is not.

WHY START WITH PVP

The platform earns for matching, verifying, settling, and retaining both players. It does not carry game-result exposure in player-funded PvP, although payment, refund, fraud, liquidity, and operating risks still remain.



PLAY THE LIVE PROOF

\$1.5M / 12-MONTH OPERATING PLAN

Fund gates, not promises.

USE OF FUNDS

Regulatory, legal and entity	\$200K
Product, payments and data	\$300K
Compliance, security and testing	\$225K
Team, support and operations	\$350K
Launch and player acquisition	\$250K
Working capital and contingency	\$175K

MILESTONES

0-90	Entity, CEO authority, cap table, IP terms, and written counsel route
91-180	Wallet-to-player profiles, ledger, cashier, KYC/AML, geofencing, and testing
181-270	Closed play-money cohort, founder challenges, retention, and fraud baselines
271-365	First compliant market only if licensing, payments, and controls are cleared

ACQUISITION PLAN

Challenge -> Clip -> Refer -> Measure. Founder-led duels turn the product into short-form proof, every player brings an opponent, and the company measures activation, replay, retention, and cost per funded player before buying scale.

EXISTING DISTRIBUTION

14K+

X audience

7-8M

Management-reported; analytics available in diligence.

CONDITIONS BEFORE ACCEPTING CAPITAL

- Name the CEO and document the Dubai principal's signing authority.
- Finalize the operating entity, cap table, founder vesting, and governance.
- Execute the ReachFi IP licence or assignment to the operating company.
- Obtain written gaming counsel on licensing, markets, and marketing limits.
- Finalize the financing instrument and dilution with counsel and the lead.

NEXT MEETING: 3-minute live duel -> 20-minute diligence -> decide fit for the \$1.5M round.

CONFIDENTIAL - PRE-REVENUE - PLAY-MONEY DEMO - NOT AN OFFER, LEGAL OPINION, LICENCE, OR PRODUCTION WALLET